## February 2018



|  | <b>T</b> 115  |  |   | 501  |
|--|---|--|---|--|
| MON  | TUE   | WED  | THU   | FRI  |
|  |   |  | 1<br>AUSTRALIA<br>AiG Perf of Mfg Jan prev 56.2 (9:30am)<br>CoreLogic House Prices Jan prev -0.4% (10am)<br>Trade Price Indices Q4 (11:30am)<br>Import Prices exp 1.5% prev -1.6%<br>Export Prices exp 3.0% prev -3.0%<br>Building Approvals Dec exp -8.0% prev 11.7%<br>(11:30am)<br>CHINA<br>Caixin Mfg PMI Jan exp 51.5 prev 51.5<br>(12:45pm)<br>EURO ZONE<br>Markit Mfg PMI Jan final exp 59.6 prev 59.6<br>(8pm)<br>JAPAN<br>Nikkei Mfg PMI Jan final prev 54.4 (11:30am)<br>NEW ZEALAND<br>ANZ Job Ads Feb prev -0.3% (8am)<br>UNITED KINGDOM<br>Nat. House Prices Jan exp 0.1% prev 0.6% (6pm)<br>Markit Mfg PMI Jan final prev 55.5 (1:45am)<br>Constr'n Spend. Dec exp 0.4% prev 0.8% (2am)<br>ISM Mfg Jan exp 58.6 prev 59.3 (2am) | 2<br>AUSTRALIA<br>PPI Q4 prev 0.2% (11:30am)<br>NEW ZEALAND<br>ANZ Cons Confidence Jan prev 121.8 (8am)<br>Building Permits Dec prev 10.8% (8:45am)<br>UNITED KINGDOM<br>Markit/CIPS Construction PMI Jan exp 52.0<br>prev 52.2 (8:30pm)<br>UNITED STATES<br>Non-farm Payrolls Jan exp 180k prev 148k<br>(12:30am)<br>Unemployment Rate Jan exp 4.1% prev 4.1%<br>(12:30am)<br>Factory Orders Dec exp 1.5% prev 1.3%<br>(2am)<br>Durable Goods Orders Dec final prev 2.9%<br>(2am)<br>UoM Consumer Sentiment Jan final exp 95.0<br>prev 94.4 (2am) |
| 5<br>AUSTRALIA<br>AiG Perf Services Jan prev 52.0 (9:30am)<br>MI Inflation Jan prev 0.1% (11am)<br>ANZ Job Ads Jan prev -2.3% (11:30am)<br>EURO ZONE<br>Markit Services PMI Jan final prev 57.6<br>(8pm)<br>Retail Sales Dec prev 1.5% (9pm)<br>JAPAN<br>Nikkei Services PMI Jan prev 51.1 (11:30am)<br>UNITED KINGDOM<br>Markit Services PMI Jan prev 54.2 (8:30pm)<br>UNITED STATES<br>Markit Services PMI Jan final prev 53.3<br>(1:45am) | 6<br>AUSTRALIA<br>Trade Balance Dec exp \$300mn prev<br>-\$628mn (11:30am)<br>Retail Sales (11:30am)<br>Values Dec exp -0.2% prev 1.2%<br>Volumes Q4 exp 1.0% prev 0.1%<br>RBA Cash Rate Decision exp 1.50% prev<br>1.50%<br>EURO ZONE<br>Ger. Factory Orders Dec prev -0.4% (6pm)<br>UNITED STATES<br>Trade Balance Dec exp -\$52.2bn prev -<br>\$50.5bn (12:30am) | 7<br>AUSTRALIA<br>AiG Perf. of Construction Jan prev 52.8<br>(9:30am)<br>EURO ZONE<br>German Industrial Production Dec prev<br>3.4% (6pm)<br>NEW ZEALAND<br>Unemployment Rate Q4 prev 4.6%<br>(8:45am)<br>Employment Chg Q4 prev 2.2% (8:45am)<br>UNITED STATES<br>Consumer Credit Dec exp \$19.7bn prev<br>\$28.0bn (7pm) | 8<br>AUSTRALIA<br>NAB Business Confidence Q4 prev 7 (11:30am)<br>CHINA<br>Trade Balance Jan prev \$54.7bn (~)<br>Exports y/y prev 10.9%<br>Imports y/y prev 4.5%<br>NEW ZEALAND<br>RBNZ Official Cash Rate exp 1.75% prev 1.75%<br>(7am)<br>QV House Prices Jan y/y prev 6.6% (3am)<br>UNITED KINGDOM<br>BoE Bank Rate exp 0.5% prev 0.5% (11pm)  | 9<br>AUSTRALIA<br>Housing Finance Dec (11:30am)<br>No. of Home Loans exp -1.0% prev 2.1%<br>Value of Investor exp 0.5% prev 1.5%<br>RBA Statement on Monetary Policy<br>(1:30am)<br><b>DHIMA</b><br>PPI Jan y/y prev 4.9% (12:30pm)<br>CPI Jan y/y prev 4.9% (12:30pm)<br>CPI Jan y/y prev 1.8% (12:30pm)<br><b>DNIED KINGDOM</b><br>Industrial Prod'n Dec prev 0.4% (8:30pm)<br>Trade Balance Dec prev -£2.8bn (8:30pm)   |

## February 2018



| MON   | TUE   | WED   | THU  | FRI   |
|---|---|---|--|---|
| 12  | 13<br>AUSTRALIA<br>NAB Bus Confidence Jan prev 11 (11:30am)<br>NAB Bus Conditions Jan prev 13 (11:30am)<br>UNITED KINGDOM<br>CPI Jan y/y prev 3.0% (8:30pm)<br>UNITED STATES<br>NFIB Small Business Optimism Jan prev 104.9<br>(10pm) | 14<br>AUSTRALIA<br>WBC-MI Consumer Confidence Feb prev<br>105.1 (10:30am)<br>EURO ZONE<br>German CPI Jan y/y final prev 1.6% (6pm)<br>Industrial Production Dec prev 1.0% (9pm)<br>GDP Q4 2 <sup>nd</sup> estimate prev 0.6% (9pm)<br>UNITED STATES<br>CPI Jan y/y prev 2.1% (12:30am)<br>Retail Sales Jan exp 0.3% prev 0.4% (12:30am)   | 15<br>AUSTRALIA<br>Consumer Inflation Expectations Feb prev<br>3.7% (11am)<br>Labour Force Jan (11:30am)<br>Employment Change exp 10k prev 34.7k<br>Unemployment Rate exp 5.4% prev 5.5%<br>Participation Rate exp 65.6% prev 65.7%<br>EURO ZONE<br>Trade Balance Dec prev €22.5bn (9pm)<br>JAPAN<br>Industrial Production Dec final (3:30pm)<br>UNITED STATES<br>NY Empire Mfg Feb prev 17.7 (12:30am)<br>PPI Jan y/y prev 2.6% (12:30am)<br>Philadelphia Fed Feb prev 22.2 (12:30am)<br>Industrial Production Jan exp 0.3% prev<br>0.9% (1:15am)<br>NAHB Housing Index Feb prev 72 (2am) | 16<br>NEW ZEALAND<br>BusinessNZ Mfg PMI Jan prev 51.2 (8:30am)<br>UNITED KINGDOM<br>Retail Sales Jan prev -1.5% (8:30pm)<br>UNITED STATES<br>Housing Starts Jan exp 2.8% prev -8.2%<br>(12:30am)<br>Building Permits Jan exp 0.0% prev -0.2%<br>(12:30am)<br>UOM Consumer Sentiment Feb (2am) |
| 19<br>EURO ZONE<br>Current Account Dec prev €32.5bn (8pm)<br>JAPAN<br>Trade Jan prev ¥358.7bn (10:50am) | 20<br>AUSTRALIA<br>RBA Board Meeting Minutes Feb (11:30am)<br>EURO ZONE<br>EZ ZEW Expectations Feb prev 31.8 (9pm)<br>Ger. ZEW Expectations Feb prev 20.4 (9pm)<br>Consumer Confidence Feb prev 1.3 (2am)                             | 21<br>AUSTRALIA<br>WBC Leading Index Jan prev 0.27% (10:30am)<br>Wage Price Index Q4 exp 0.5% prev 0.5%<br>(11:30am)<br>Construction Work Done Q4 exp -6.0% prev<br>15.7% (11:30am)<br>Skiled Vacancies Jan prev 0.2% (11am)<br>EURO ZONE<br>Markit Manufacturing PMI Feb (8pm)<br>Markit Services PMI Feb (8pm)<br>JAPAN<br>Nikkei Manufacturing PMI Feb (11:30am)<br>UNITED KINGDOM<br>ILO Unemploy. Rate Dec prev 4.3% (8:30pm)<br>Employment Chg q/q Dec prev 102k (8:30pm)<br>UNITED STATES<br>Markit Mrg PMI Feb prev 55.5 (1:45am)<br>Markit Services PMI Feb (1:45am)<br>Existing Home Sales Jan prev -3.6% (2am)<br>FOMC Minutes of Meeting Jan 31 (6am) | 22<br>EURO ZONE<br>German IFO Business Climate Feb prev<br>117.6 (8pm)<br>UNITED KINGDOM<br>GDP Q4 2 <sup>nd</sup> estimate prev 0.5% (8:30pm)<br>UNITED STATES<br>Leading Index Jan prev 0.6% (2am)<br>Kansas City Fed Manufacturing Feb prev 16<br>(3am)   | 23<br>CHINA<br>Property Prices Jan (Sat 24 Jan, 12:30pm)<br>EURO ZONE<br>German GDP Q4 final (6pm)<br>CPI Jan y/y final prev 1.4% (9pm)<br>JAPAN<br>National CPI Jan y/y prev 1.0% (10:30am)<br>NEW ZEALAND<br>Retail Sales Volumes Q4 prev 0.2% (8:45am)                                     |

## February 2018



| MON  | TUE  | WED  | THU   | FRI  |
|--|--|--|---|--|
| 26   | 27   | 28   | Mar 1   | 2  |
| UNITED STATES<br>Chicago Fed Nat Activity Jan prev 0.27<br>(12:30am)<br>New Home Sales Jan prev -9.3% (2am)<br>Dallas Fed Mfg Activity Feb prev 33.4<br>(2:30am) | EURO ZONE<br>M3 Money Supply Jan y/y prev 4.6% (8pm)<br>Economic Confidence Feb prev 114.7 (9pm)<br>Business Climate Indicator Feb prev 1.54<br>(9pm)<br>Consumer Confidence Feb final (9pm)<br>German CPI Feb (12am)<br>NEW ZEALAND<br>Trade Balance Jan prev NZ\$640m (8:45am)<br>UNITED STATES<br>Durable Goods Orders Jan final (12:30am)<br>FHFA House Prices Dec prev 0.4% (1am)<br>S&P CoreLogic House Prices Dec prev 0.75%<br>(1am)<br>Richmond Fed Mfg Feb prev 14 (2am)<br>CB Consumer Confidence Feb prev 125.4<br>(2am) | AUSTRALIA<br>Private Sector Credit Jan prev 0.3%<br>(11:30am)<br>CHINA<br>Non-manufacturing PMI Feb prev 55.3<br>(12pm)<br>Manufacturing PMI Feb jprev 51.3 (12pm)<br>EURO ZONE<br>CPI Estimate Feb (9pm)<br>German GfK Consumer Confidence Mar<br>prev 11.0 (6pm)<br>JAPAN<br>Retail Sales Jan prev 0.9% (10:50am)<br>Industrial Production Jan (10:50am)<br>Housing Starts Jan (4pm)<br>NEW ZEALAND<br>ANZ Bus Confidence Feb prev -37.8 (11am)<br>UNITED KINGDOM<br>GfK Consumer Confidence Feb prev -9<br>(11:01am)<br>UNITED STATES<br>Chicago PMI Feb prev 65.7 (1:45am)<br>Pending Home Sales Jan prev 0.5% (2am) | AUSTRALIA<br>AiG Perf of Manufacturing Feb (9:30am)<br>CoreLogic House Prices Feb (10am)<br>Private Capex Q4 prev 1.0% (11:30am)<br>CHINA<br>Caixin Manufacturing PMI Feb (12:45pm)<br>EURO ZONE<br>Markit Manufacturing PMI Feb final (8pm)<br>Unemployment Rate Jan (9pm)<br>JAPAN<br>Capital Spending Q4 y/y prev 4.2%<br>(10:50am)<br>Nikkei Mfg PMI Feb final (12:30am)<br>NEW ZEALAND<br>ANZ Job Ads Feb (8am)<br>Terms of Trade Q4 prev 0.7% (8:45am)<br>UNITED KINGDOM<br>Markit Manufacturing PMI Feb (8:30pm)<br>UNITED STATES<br>Personal Income Jan prev 0.4% (12:30am)<br>PCE Inflation Jan (12:30am)<br>Markit Mfg PMI Feb final (1:45am)<br>Construction Spending Jan (2am)<br>ISM Manufacturing Feb (2am) | JAPAN<br>Jobless Rate Jan prev 2.8% (10:30am)<br>NEW ZEALAND<br>ANZ Consumer Confidence Feb (8am)<br>Building Permits Jan (8:45am)<br>UNITED KINGDOM<br>Markit/CIPS Construction PMI Feb (8:30pm)<br>UNITED STATES<br>UOM Consumer Sentiment Feb final (2am) |

### February 2018

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